



Event Details:

Date: 13.5.2010
Time: 8.00am for 8.30 - 1.00pm
Venue: Chartered Accountants House, Pearse St. Dublin 2
Price: Pension Fund: €150
 Practitioner: €350
 Non Member: €500
Group Discount - Pension Funds: €300
(Send 3 delegates for the price of 2)

The Future of DC Pensions – Making Promises we can Keep

Defined Contribution continues to develop in Ireland as it becomes a bigger part of overall pension provision. There have also been significant developments in other countries where DC is more established.

The IAPF DC conference will look at experience in the US, UK and Europe and examine how these developments can be applied in Ireland. With the Government planning to establish an auto-enrolment DC scheme for everybody who doesn't have pension provision by 2014, we will also hear from Mark Fawcett who is responsible for the investment design of the UK's auto-enrolment scheme, National Employee Savings Trust. The Conference will also look at the issue of DC trusteeship and one of the most important aspects of DC provision – Communication.

Who Should Go?

Pension Scheme Trustees and Managers, Pension and Investment Professionals, HR and Finance Managers and other company executives.

Timetable:

8.45	IAPF Chair's Opening Address	Marie Collins, Chair, IAPF
	Address by Minister for Social Protection	Éamon Ó Cuív, TD
	DC in Ireland	James Kavanagh, Conference Chair
	Trends that are developing for DC investment design in the USA	Jim Sia, Wellington
	Building a Nest – The UK Experience	Mark Fawcett, Personal Accounts Delivery Authority
	Panel Discussion Q&A	Samantha McConnell, IFG Eunice Dreelan, IAPF DC Committee
	The Best Model of Trusteeship Panel Discussion	Peter Fahy, IAPF Council Paul Duignan, IAPF DC Committee Joe Hegarty, IAPF Council & DC Committee Anne Maher, Trustee & Consultant
	Coffee Break	
	Fresh Thinking about DC... Multi Employer Pan European Pensions & DC Choices / Cross Border Platform	Aaron Overy Northern Trust
	Development of DC in Ireland	Irish Life Corporate Business
	Q&A	
	The Best DC Communications	Wayne Phelan, Managing Director PS Independent Trustees
	Communications Awards	
13.00	Ends / Lunch	

Please note conference topics and speakers are subject to change.

Speakers



Marie Collins
Chair
IAPF

Marie is currently Pensions Manager for ESB Group Pension Schemes and Chair of the IAPF.



Éamon Ó Cuív T.D.
Minister for Social Protection

2010: Appointed Minister for Social and Family Affairs.
2007: Appointed Minister for Community, Rural and Gaeltacht Affairs.
2002: Appointed Minister for Community, Rural and Gaeltacht Affairs.
2001-2002: Minister of State at the Department of Agriculture, Food & Rural Development, with special responsibility for Rural Development. 1997-2001: Minister of State at the Department of Arts, Heritage, Gaeltacht and Islands with special responsibility for the Gaeltacht, Irish language and island development. 1991-97: Member Galway County Council and of a number of subsidiary

Committees. 1995-1997: Party Spokesman for Islands, Gaeltacht and Rural Development. 1994-97 Member of the Forum for Peace and Reconciliation. 1992: Elected to Dáil Éireann. 1989-92: Elected Senator on the Cultural and Educational Panel.



James Kavanagh
Chair, DC Working Group
IAPF

James Kavanagh has over twenty years experience in providing pensions consultancy to individuals, corporates, semi-state, state bodies and trustees having joined Towers Watson in 2006 from Ernst & Young.

James is currently Chair of the DC Working Group for the Irish Association of Pension Funds (IAPF) and a Council Member of the Retirement Planning Council of Ireland (RPCI). James is a regular columnist in Irish business newspapers and has lectured in Dublin City University (DCU), where he is currently pursuing a Doctorate on a part-time basis.



Jim Sia
Vice President & Director of Defined Contribution
Wellington

Jim is Director of the Defined Contribution practice at Wellington Management Company, llp. His team works on all facets of Wellington Management's Defined Contribution efforts in the United States, from product development and business development to relationship management.

Prior to joining Wellington Management, he was with Schwab Retirement Plan Services where he managed a sales team and an investment consultant unit. Jim's other experience includes Fixed Income Sales at Credit Suisse and roles with Fidelity Investments in one of their retirement divisions.

Jim earned his MBA from Boston University and his BS in economics, finance, and investments from Babson College. He also holds the Chartered Financial Analyst designation.



Mark Fawcett
Chief Investment Officer
Personal Accounts Delivery Authority

Mark Fawcett, Chief Investment Officer, Personal Accounts Delivery Authority (PADA). Mark joined PADA in October 2008 and is responsible for Investment, Decumulation and Insight & Analytics.

During his time at PADA he has overseen both the Building personal accounts: designing an investment approach and Building personal accounts: securing a retirement income consultations.

Mark has been an investment manager for more than 22 years, managing money at a variety of institutions including Gartmore where he was head of Japanese equities, American Express Asset Management International as Chief Investment Officer and, most recently, as a Partner at the hedge fund group Thames River Capital LLP.



Samantha McConnell
Director
IFG

Samantha has overall responsibility for the provision of investment management services for IFG Corporate Pensions and distribution arrangements with third party investment managers. Samantha previously founded Pensco, a pensions consultancy company to the occupational company pensions scheme market, which was acquired by IFG Group in 2008.

Prior to founding Pensco, Samantha worked for Fexco as a Consultant and was Director of the International Financial Services Institute in the National College of Ireland, where she was responsible for establishing a range of finance programmes, including a MA in Finance. Samantha has also held other senior roles with KBC Asset Management and Ulster Bank Investment Managers.

Samantha holds a first class honours degree in commerce from UCD and graduated first in Ireland in the ACCA exams. Samantha is also a chartered CFA holder.



Eunice Dreelan
Senior Portfolio Manager
ILIM / IAPF DC Committee

Eunice Dreelan is a Senior Portfolio Manager in ILIM with responsibility for managing all client investment matters and with particular emphasis on our Defined Contribution clients. Eunice has in excess of 20 years experience in client relationship management and is particularly focused on heading up ILIM's thought leadership in terms of product development for the defined contribution market.

Prior to joining ILIM Eunice worked with Goodbody Stockbrokers for 5 years and AON Consulting. In 1990 Eunice joined Irish Life International as Business Development Manager in the South African office and then as Head of European Sales and Marketing. Eunice has studied at the University of the Witwatersrand in Johannesburg and is currently completing an MBA at Heriot-Watt University.



Peter Fahy
Partner
Eversheds O'Donnell Sweeney/IAPF Council

Peter is a partner in Eversheds O'Donnell Sweeney, and Head of its Pension Department. He qualified as a solicitor in 1992, and practised in McCann FitzGerald and also from 1999-2000 in Blake, Cassels & Graydon LLP in Canada. He joined Eversheds O'Donnell Sweeney in 2000. He is ranked as a band 1 lawyer in pensions in the Chambers Europe Guide.

Peter is Chairman of the Law Reform Committee of the Law Society of Ireland and a former Council member of the Association of Pensions Lawyers in Ireland. He is also a Council member of the IAPF.



Paul Duignan
Chairman
ESB Subsidiary DC Pension Scheme/IAPF DC Committee

Paul is currently the Manager of Accounting and Governance in ESB Power Generation. He joined ESB International in 1998 and has carried out senior financial roles in the organisation before joining Power Generation in 2007. Before joining ESBI, he worked in the UK as Financial controller of a Robotic company.



Joe Hegarty
Chair of Intel Irelands Pensions Scheme
Intel Ireland / IAPF Council

Joe Hegarty is the Director of Business Operations IT Innovation, General Manager of Intel Performance Learning Solutions and the Director of Business Development at the Innovation Value Institute based at the National University of Ireland.

Based in Dublin, Joe has worked in the Music, Finance and IT Industries for over 30 years. He is a founder of the Intel Skool Education program and leads a group deploying this online education system in over 30 countries worldwide. He developed his own IT consulting business in London and led the creation of a new rail timetabling system for the UK around the time of privatization. He has also led the development of sophisticated risk analysis and trading systems for UBS in London. Joe has been the chair of the Intel Ireland Pension Fund for the last two years.

Joe holds a B.Sc in Mathematics & Computer Science and a Masters in Business Administration.



Anne Maher
Trustee and Consultant

Non-Executive Director of Allied Irish Banks p.l.c., Irish Airlines Pensions Limited, Retirement Planning Council of Ireland, Allied Irish Banks Pensions Limited and AIB DC Pensions (Ireland) Limited. Chairman of Medical Professional Competence Steering Committee and Governor of Pensions Policy Institute (UK). Member of Chartered Accountants Regulatory Board and of FTSE Policy Group (UK). Former Chief Executive of The Pensions Board and Chairman of the Irish Association of Pension Funds.



Aaron Overy
Senior Vice President
Pooling Consultant

Aaron focuses on developing new cross border pooling opportunities with multinationals and investment managers.

Aaron is a manager of business development for asset pooling in EMEA and is a member of Northern Trust's Retirement Solutions Practice. Aaron works with multinational pension funds and investment managers in structuring and implementing tax-transparent cross-border pooling vehicles. He has a particular interest in pension trends, including pan-European pensions, the transition from Defined Benefit to Defined Contributions and investment platforms. Prior to joining Northern Trust, Aaron worked for banks and software vendors across the front, middle and back office arenas on fund accounting, portfolio management, corporate actions and trading.



Wayne Phelan
Managing Director
PS Independent Trustees

Wayne is Managing Director of PS Independent Trustees Limited. Wayne started as a professional Trustee in 1990 and his focus is on larger ongoing pension schemes. Wayne's clients range from small independent companies to multinational companies listed in the UK, Ireland and overseas. The largest sponsor has a turnover in excess of E4bn.

Wayne started his career in 1990 with Prudential in the specialist area of Small Self Administered Schemes working on direct pension scheme investment. Wayne continued in this role after joining a leading actuarial firm, Alexander Clay & Partners and soon moved on to develop his career on larger occupational pension schemes.

During his time at Alexander Clay & Partners, Wayne undertook a number of roles on many international clients. These roles included secretary to the trustees, pensions manager and consultant. The largest of these schemes had over 10,000 members. In 2001, Wayne moved back to concentrate on acting solely as a professional trustee to pension schemes and was, before joining PS Independent Trustees Limited a director of another trustee business. He has worked on many high profile trustee appointments. Wayne is involved in a number of industry initiatives, including Pensions Force, a voluntary project through the NAPF.