



IRELAND POST BAILOUT

John A. Moran, Secretary General, the
Department of Finance

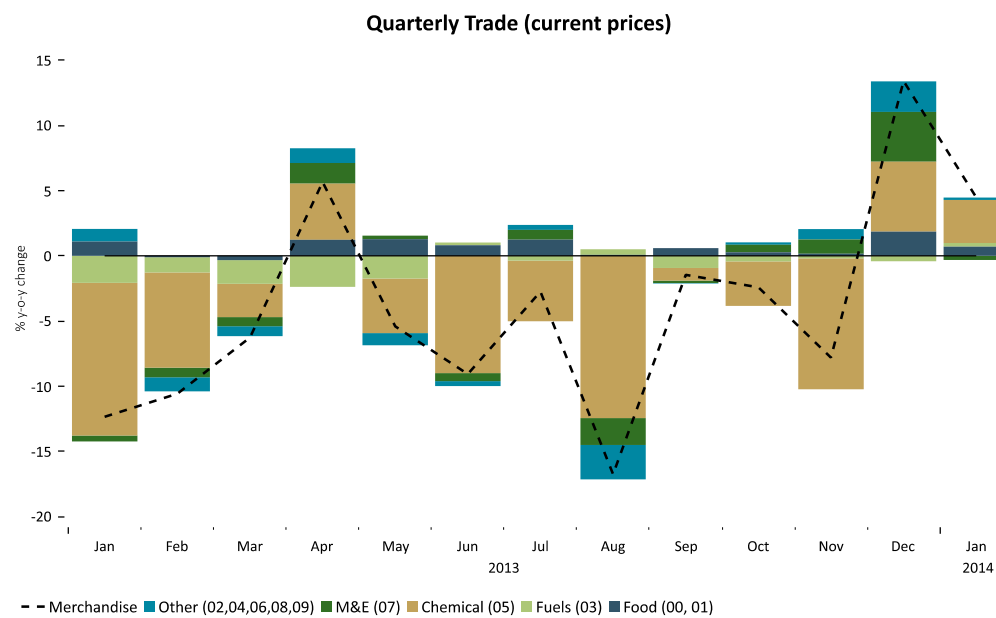


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IAPF Annual Investment Conference



Goods exports affected by Pharma

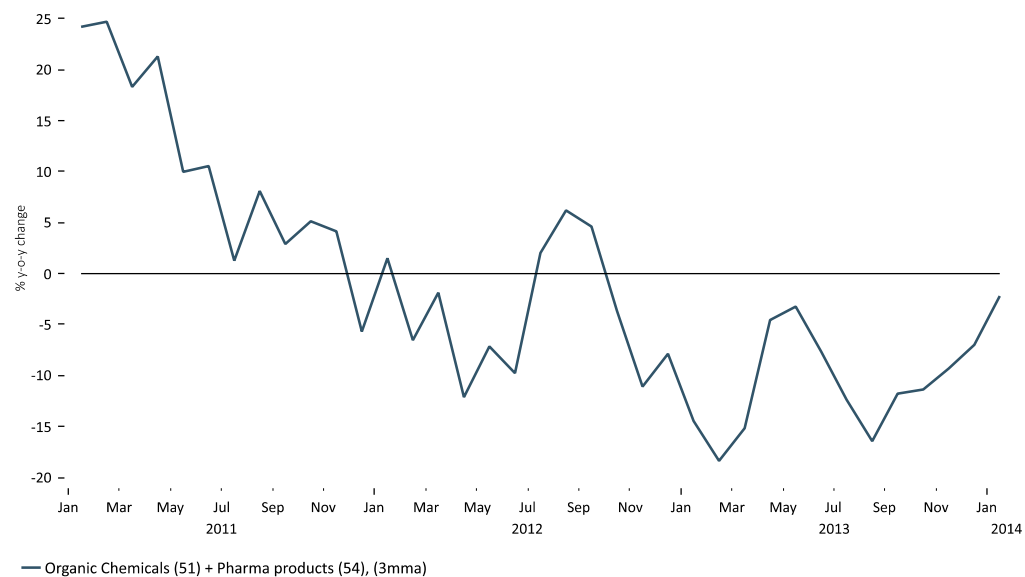


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Patent cliff tapering off

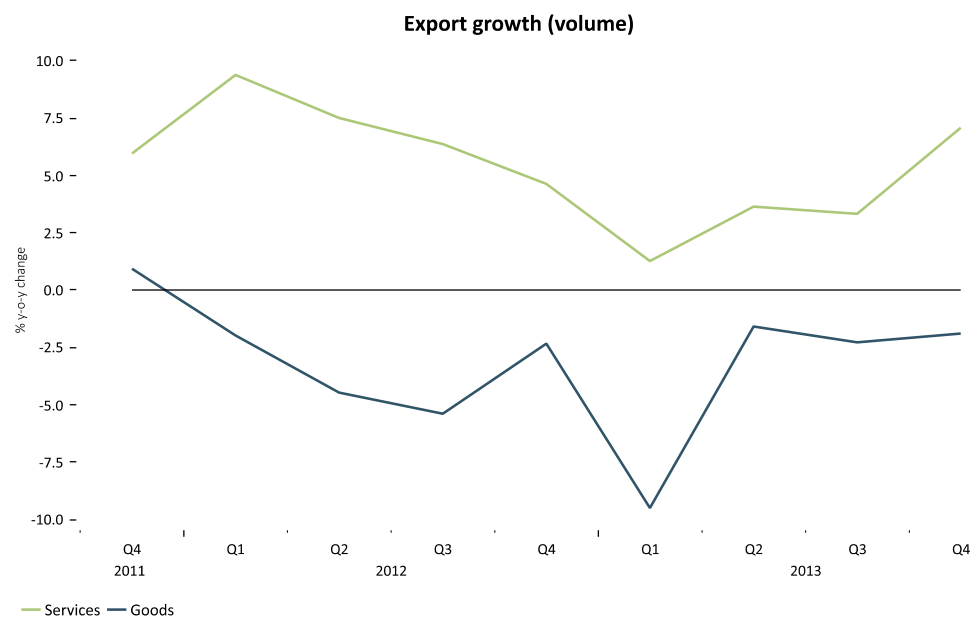
Pharma exports



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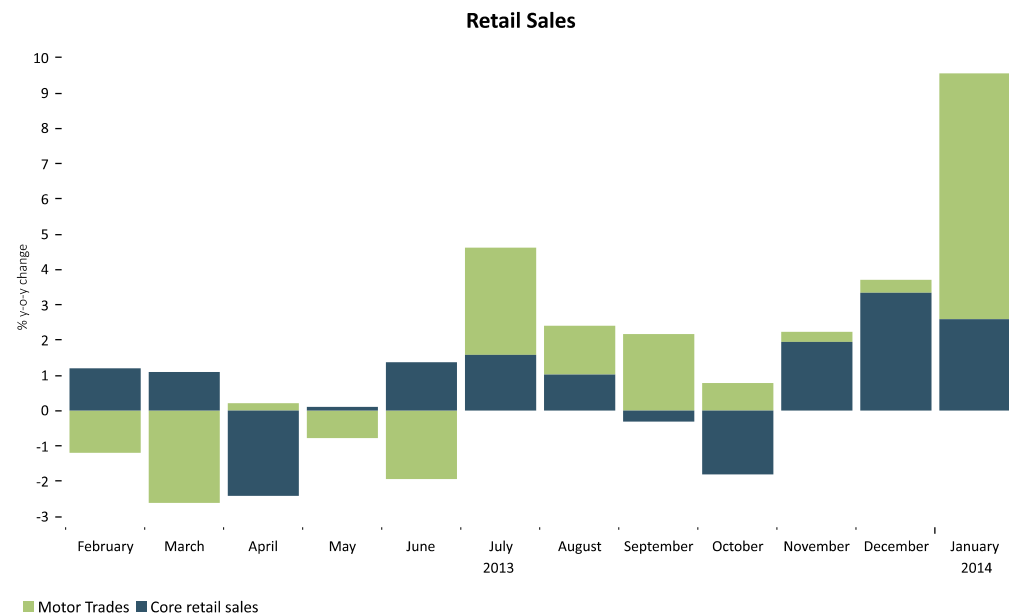
Services exports strong



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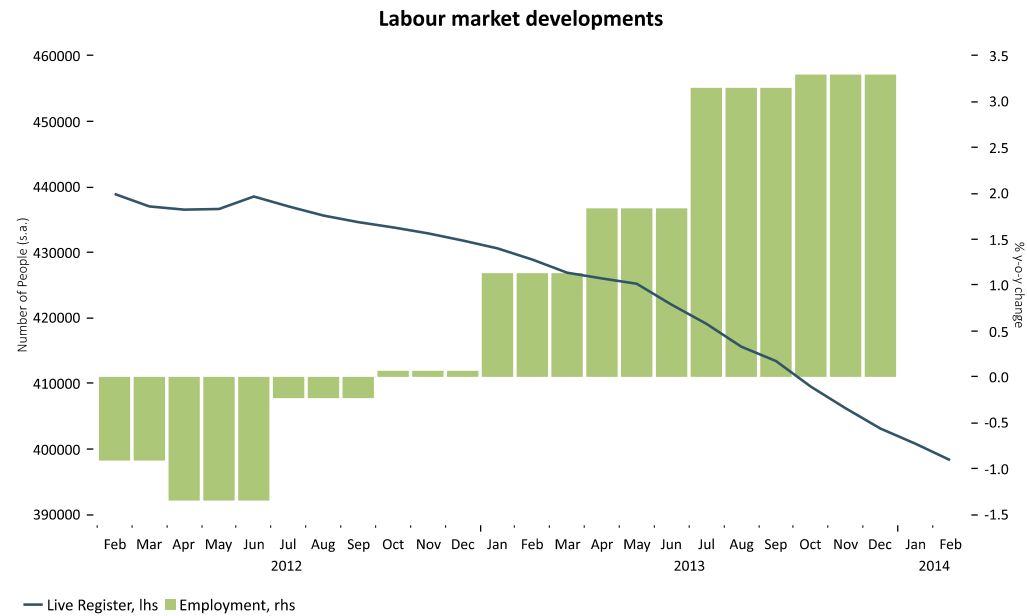
Retail sales strong both new cars and core



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Labour market

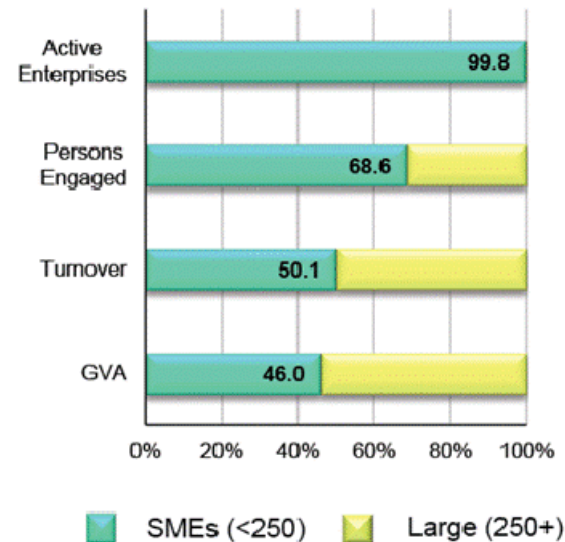


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SME contribution

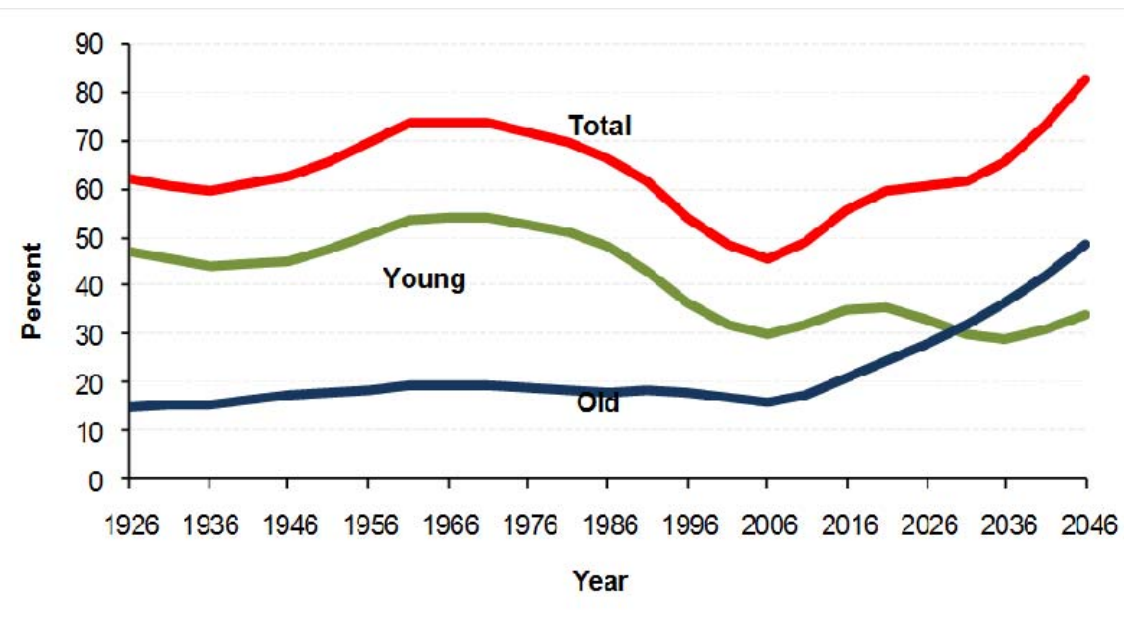
SME percentage share of key variables, 2011



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Actual and projected dependency levels



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