

IAPF SUMMER CONFERENCE

18th May 2023 | InterContinental Dublin Hotel

Time	Subject	Speaker
9.00am	Welcome	Jerry Moriarty, CEO, IAPF
	Automatic Enrolment Update	Tim Duggan, Assistant Secretary General, Department of Social Protection
	How Explosive Change has Improved Member Outcomes	Shane O'Farrell, Director of Corporate Partnerships, Irish Life
	Preparing for Automatic Enrolment	Deirdre Cummins, Of Counsel, Arthur Cox, Thomas Synnott, IAPF Council / DC Committee
10.45am	Coffee Break	
11.15am	Welcome Back	Jerry Moriarty, CEO, IAPF
	Trust in Real Estate: The Broader Role of Real Estate Investment Managers	Kristen Kozlowski, Head of Strategy & Business Development, PineBridge Benson Elliot
	The Case for a Stand Alone Scheme	Ross Mitchell, Director, PwC Ireland, Nigel Corkery, Trustee, GlaxoSmithKline
	How to make older people happier with their pension pot	Roma Burke, Chairperson of the Pensions Council
	Panel	Laura Farrell, CEO, Retirement Planning Council of Ireland, Roma Burke, Chairperson of the Pensions Council, John Campion, IAPF DC Committee
1.00pm	Lunch	

SLIDO Go to www.slido.com and insert code #iapf23 to pose questions to audience **CPD** This Conference will be allocated CPD hours by the IAPF for on-going trustee training requirements. We await confirmation from LIA, IOB and IIPM. If you have a query in relation to CPD, please contact the relevant bodies

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SPEAKERS



Jerry Moriarty | CEO | IAPF

Jerry Moriarty is CEO of the IAPF which represents pension savers in Ireland. Its members are responsible for some €128.7bn in retirement savings and aims to ensure people in Ireland can have pensions that are secure, fair and simple. Jerry is Vice-Chair of PensionsEurope and chairs its Standing Committee on Future of Pensions. He is Chairperson of SIF Ireland (the Irish Sustainable and Responsible Investment Forum) and is a member of the European Insurance and Occupational Pensions Authority's Occupational Pensions Stakeholder Group.



Tim Duggan | Assistant Secretary General | Department of Social Protection

Tim Duggan is an Assistant Secretary General and member of the Board of Management of the Department of Social Protection. He has responsibility for Pensions Policy and Legislation including the State Pensions and associated secondary benefits, Occupational and Private Pensions, and the proposed Automatic Enrolment System. He also has responsibility for the Department's Investment & Actuarial Analysis function.



Shane O'Farrell | Director of Corporate Partnerships | Irish Life

Shane joined Irish Life in 1996 and is the Director of Corporate Partnerships for Irish Life's Corporate Business Division. Shane has vast experience in the Irish pensions and life assurance market. He has worked in many roles including defined benefit, marketing and sales and product development. In his current role, Shane is on the Division's Leadership Team responsible for all Irish Life Corporate product proposition and pricing including corporate pension schemes, corporate risk and the bulk annuities product lines. Shane is a graduate of UCD Actuarial and Financial Studies (First Class) and is a Fellow of the Society of Actuaries in Ireland (where he is former Chair of the Finance and Investment Committee).



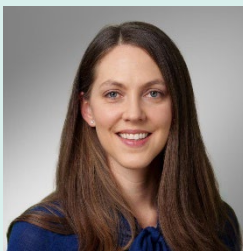
Deirdre Cummins | Partner | Arthur Cox

Deirdre has nearly 20 years' experience as a solicitor in private practice advising on all aspects of Irish pension arrangements both in the private and public sectors. Deirdre advises both trustees and employers on all aspects of the day-to-day management and administration of pension schemes, including amendment, governance, and investment matters, as well as liability management and restructuring arrangements. Deirdre is a member and former Chairman of the Association of Pension Lawyers in Ireland and a member of the Pensions Council. Deirdre joined Arthur Cox in August 2022, having spent previous years as a partner in Matheson.



Thomas Synnott | Operations Director, Zurich Life | IAPF Council / DC Committee

Thomas is the Operations Director at Zurich Life he has responsibility for Zurich Life's Operations, Customer Services, Claims and Underwriting functions for retail and corporate business, including its registered administration services. Thomas is an experienced product development Actuary with 15 years of pension, protection and fund product design and pricing experience having held the position of Head of Corporate Propositions prior to taking on his current role. A graduate of University College Dublin and Fellow of the Society of Actuaries in Ireland, Thomas joined Zurich Life in 2005. Thomas is a member of the IAPF's DC Committee, and sits on the IAPF Council. He is also a member of the Pensions Committee of the Society of Actuaries in Ireland.



Kristen Kozlowski | Head of Strategy & Business Development | PineBridge Benson Elliot

Ms. Kozlowski is Head of Strategy & Business Development at PineBridge Benson Elliot and is responsible for portfolio monitoring, product development, and capital raising. She previously worked in transaction advisory for CBRE Hotels, assisting global capital in the acquisition and disposition of hotels throughout the United States and Europe. Ms. Kozlowski began her career with Sage Hospitality, a third-party management company in the United States. Ms. Kozlowski holds an MBA from Columbia Business School and London Business School, and a BS in Finance from the University of Colorado.



Ross Mitchell | Director | PwC Ireland

Ross advises a wide range of multinational and domestic organisations on their occupational pensions strategy. Ross sits on the Council of the Irish Association of Pension Funds and is a member of their Benefits Committee, helping Trustees and employers navigate the evolving Irish pension landscape. Ross leads PwC's independent diligence of Master trusts in the Irish marketplace and has been instrumental in the development of PwC's Internal Audit Key Function Holder proposition for Trustees. Ross is a qualified pensions actuary with an Executive Masters in Business Administration. He joined PwC Ireland as a Director in May 2020 having spent 18 years working across a number of life and pensions organisations in the UK and Ireland. This included time with Mercer, Willis Towers Watson, Zurich and elipsLife.



Nigel Corkery | Trustee | GlaxoSmithKline

Nigel has been a Trustee for sixteen years. He is currently a trustee of GSK Ireland DB scheme and Haleon Ireland DB scheme. He graduated University College Cork with a Bachelor of Commerce degree and holds a Higher Diploma Pensions Management and Policy from the National College of Ireland. He is a Qualified Pension Trustee (IIPM) and an Associate of the Irish Institute of Pensions Management.



Roma Burke | Chairperson | Pensions Council

Roma is Chair of the Pensions Council (An Chomhairle Pinsean), set up to provide advice to the Minister for Social Protection on matters relating to pensions policy. She was a member of the 2021 Commission on Pensions, established to examine sustainability and eligibility issues in respect of the State Pension and the Social Insurance Fund. In this role, she also led the Commission's Technical Subcommittee. Roma is a past Chair of the Society of Actuaries' Pensions Committee (2016-2018) and a past member of the Society's Council (2016-2019). Roma is an actuary and Head of Governance Consulting at Lane Clark & Peacock Ireland.



**Laura Farrell
CEO | Retirement Planning Council of Ireland**

Laura Farrell is CEO of the Retirement Planning Council of Ireland. RPC provides holistic support, information and guidance to people planning for retirement. RPC has worked with organisations and individuals across Ireland for over 40 years, offering practical courses and seminars to help people plan and prepare for the time ahead. Laura joined RPC in December 2020 having spent over 20 years working across several sectors including advocacy, media, executive education and corporate banking.



John Campion | Director - Senior DC Consultant | WillisTowersWatson

A highly experienced professional with over 25 years industry experience, John is a Senior DC Consultant with Willis Towers Watson.

He has worked closely with some of the largest DC pension schemes in the country focussing on fund selection, default fund construction and tailoring, DC member engagement and communication programmes with plan sponsors, trustees and consultants.

Previously as Vice President of State Street Global Advisors he was responsible for the Defined Contribution client relationships and business development. John was also part of SSGA's global DC franchise focussed on building out competitive defined contribution offerings tailored to meet regional and country-specific requirements ultimately aimed at better retirement solutions for DC members.

John started his career in 1993 with the investment arm of Allied Irish Bank Group Plc before moving to the capital markets division of Ulster Bank Group and later National Australia Trustees (an autonomous arm of National Australia Bank) where he was responsible for the corporate property trustee activities of large real estate portfolios.

A Qualified Financial Adviser, John graduated from University College Dublin in 1992 with a Bachelor of Commerce - Accounting Degree

DELEGATE LIST

Aaron	Bayle	Department of Employment Affairs and Social Protection
Adam	Hudson	Construction Executive Retirement Savings
Adrian	Garvin	Amundi Ireland Limited
Aedin	Kenealy	Guinness Ireland Group Pension Scheme
Aidan	Woodcock	Irish Life Corporate Business
Alan	Kinsella	Irish Life Corporate Business
Alex	Williams	Microsoft Ireland
Amanda	James	Irish Life Corporate Business
Amanda	Dempsey	WTW
Amy	Peat	IAPF
Andrew	Young	Irish Life Investment Managers
Andrew	Quinn	Zurich Life Assurance plc
Ann	Prendergast	State Street Global Advisors Europe
Anna	Long	PineBridge Investments Ireland
Aoife	Cummins	Irish Life Corporate Business
Aveen	Connolly	FNZ Ireland
Barry	Ennis	Eppione Limited
Barry	Sinnott	Irish Life Corporate Business
Brendan	Lacey	Irish Forestry Unit Trust
Brian	Griffin	Align Advisory Limited
Brian	Buggy	Brian Buggy Pensions Law
Brian	Murray	Irish Life Corporate Business
Brian	Morrissey	Irish Life Investment Managers

Brian	Macdonald	Trustee Decisions Ltd
Brian	Mulcair	WTW
Brid	O'Donoghue	Unio Financial Services Ltd
Bruce	Mullen	Trustee Principles Limited
Carol	Leonard	Mercer
Caroline	Giles-Lee	Independent Trustee Limited
Cathal	Cullinane	A&L Goodbody LLP
Cecilia	McAllister	Department of Finance
Charles	Coase	daa
Ciara	Lott	Construction Executive Retirement Savings
Ciaran	Diamond	Department of Employment Affairs and Social Protection
Clare	Dowling	Department of Employment Affairs and Social Protection
Conor	O'Reilly	Zurich Life Assurance plc
Daniel	Watters	Arthur Cox
David	Kindlon	Eppione Limited
David	Harris	TOR Financial
Davin	Spollen	Irish Institute of Pensions Managers
Dee	Horan	Tesco Ireland Ltd
Deirdre	Cummins	Arthur Cox
Deirdre	Ross	IAPF
Denis	Lyons	Aon
Eamon	O'Leary	daa
Elaine	O'Shea	Irish Life Investment Managers
Elaine	Hartnett	Mercer
Elma	Fox	Law Debenture Pension Trustees Ireland

Emer	Reid	Irish Life Corporate Business
Emily	Stewart	National Treasury Management Agency
Emma	O'Mahony	National Treasury Management Agency
Eoin	Hassett	Independent Trustee Limited
Eoin	Keating	Irish Life Investment Managers
Fergus	Moyles	Mercer
Fintan	O'Reilly	Cadbury Ireland Pension Trust Company Ltd by Guarantee
Fiona	Donaghy	Irish Life Corporate Business
Fiona	Mullally	Irish Life Corporate Business
Fiona	Doherty	Mercer
Fiona	Furlong	PIMCO Europe GmbH Irish Branch
Fionán	O'Sullivan	Unio Financial Services Ltd
Frances	McNally	Construction Executive Retirement Savings
Gary	Morrissey	WTW
Gaye	Maguire	Irish Life Corporate Business
George	Nolan	New Ireland Assurance Company plc
Ger	Clarke	Pensions Authority
Gerald	Fitzgerald	Unio Financial Services Ltd
Gill	Errity	Irish Life Investment Managers
Gillian	Dully	LK Shields Solicitors
Gillian	Ryan	New Ireland Assurance Company plc
India	McGirr	McCann FitzGerald LLP
Jack	Mahon	Independent Trustee Limited
Jacob	Baldwin	Unio Financial Services Ltd
James	Donegan	Construction Workers' Pension Scheme

James	Robinson	Mercer
James	Skehan	National Federation of Voluntary Service Providers Supporting People with Intellectual Disability
James	McCormack	PineBridge Investments Ireland
Jasmine	Cummins	Department of Employment Affairs and Social Protection
Jaye	Marah	State Street Global Advisors Europe
Jennifer	Richards	Irish Life Investment Managers
Jerry	Moriarty	IAPF
Joan	Kennedy	Construction Workers' Pension Scheme
Joan	Whelan	L & P Financial Trustees Ltd
Joanie	Hughes	FNZ Ireland
Joanne	Roche	KPMG
Joanne	Keane	LIA
Joe	Fitzpatrick	Unio Financial Services Ltd
John	Geraghty	Construction Executive Retirement Savings
John	Byrne	Irish Flavours & Fragrances Ltd
John	Gethin	KBC Bank Ireland
John	Walsh	Roadstone Pension Trust Ltd
John	Cremin	The Aon Ireland MasterTrustee DAC
John	Campion	WTW
Kate	Fox	Aon
Kate	Brady	Oracle EMEA Ltd
Katrina	O'Connell	Smart Pension
Keith	Cooke	Cornmarket Group Financial Services
Kelley	McMenamin	IAPF

Ken	Mortimer	
Kevin	Walsh	Construction Workers' Pension Scheme
Kevin	Coughlan	JP Morgan Asset Management
Kevin	Cruise O'Shea	Musgrave Group plc
Kevin	Donaghy	Tesco Ireland Ltd
Kim	Ryan	FNZ Ireland
Kirstie	Flynn	WTW
Kristen	Kozlowski	PineBridge Investments Ireland
Laura	Farrell	Retirement Planning Council Ireland
Liam	Stack	abrdn
Liam	Connellan	ByrneWallace LLP
Lindsay	McMillan	PineBridge Investments Ireland
Lisa	Arnold	Department of Employment Affairs and Social Protection
Lisa	Buckley	Zurich Life Assurance plc
Lorraine	Boylan	Irish Life Investment Managers
Louise	White	Irish Life Investment Managers
Marian	Conway	Irish Life Corporate Business
Mark	Guilfoyle	Construction Workers' Pension Scheme
Marleny	Mesa	Harvest Financial Services Limited
Martin	Bradley	Construction Workers' Pension Scheme
Martin	Dobey	KPMG
Martin	Ørsted	Microsoft Ireland
Mary	Fitzgerald	Allied Irish Banks plc
Mary	Hutch	Zurich Ireland Master Trustee Designated Activity Company
Matthew	Tolan	Department of Employment Affairs and Social Protection

Michael	Curran	Amundi Ireland Limited
Michael	Shovlin	Arthur Cox
Michael	McElligott	Cardano Advisory Limited
Michael	O'Sullivan	Irish Life Corporate Business
Michael J	Ainsworth	Zurich Life Assurance plc
Michelle	Inskip	AllianceBernstein Limited
Michelle	McSweeney	Mercer
Muredach	Reilly	Unio Financial Services Ltd
Neil	Herlihy	WTW
Neville	Maxwell	New Ireland Assurance Company plc
Niall	Costello	Irish Forestry Unit Trust
Niall	Murphy	Unio Financial Services Ltd
Niall	Fitzgerald	Zurich Life Assurance plc
Niamh	Williams	Department of Finance
Nigel	Corkery	GlaxoSmithKline (Ireland) Ltd
Oliver	Kelly	Lane Clark & Peacock Ireland Ltd
Olwen	Kelly	Mercer
Pat	Mooney	First Active Pension Scheme
Paul	Sutton	FNZ Ireland
Paul	Doyle	RTÉ
Paul	Dunne	State Street Global Advisors Europe
Phelim	Kelly	Irish Life Corporate Business
Phil	Dawes	BNP Paribas Asset Management
Philip	Curtis	Royal College of Surgeons in Ireland
Pierce	Friel	Brokers Ireland

Rachael	Ingle	The Aon Ireland MasterTrustee DAC
rebecca	shanahan	Irish Life Corporate Business
Richard	Kelly	Legal & General Investment Management
Rickard	Mills	KBC Bank Ireland
Roisin	Nolan	Department of Employment Affairs and Social Protection
Roma	Burke	The Pensions Council
Ronan	Smith	Verus Advisory Limited
Rory	Walker	PineBridge Investments Ireland
Rosaleen	Tarleton	IAPF
Rose Anna	Roche	Mercer
Ross	Mitchell	PwC
Sally	Fagan	Irish Life Corporate Business
Sarah	Judge	Department of Employment Affairs and Social Protection
Sean	Egan	Irish Life Corporate Business
Sean	Bonner	PineBridge Investments Ireland
Shane	O'Farrell	Irish Life Corporate Business
Sharon	Houstoun	BlackRock Asset Management Ireland Limited
Sharon	Sullivan	PineBridge Investments Ireland
Sinead	Dunne	Irish Life Corporate Business
Stephen	O'Hanlon	Irish Life Corporate Business
Susan	O'Mara	Construction Executive Retirement Savings
Susan	Jackson	Irish Life Corporate Business
Tanya	Grimes	Zurich Life Assurance plc
Tara	Glynn	Unio Financial Services Ltd
Thomas	Brosnan	AA Ireland Pension Scheme

Thomas	Synnott	Zurich Life Assurance plc
Tim	Hodgson	BlackRock Asset Management Ireland Limited
Tim	Duggan	Department of Employment Affairs and Social Protection
Tom	O'Gorman	Legal & General Investment Management
Tomás	Griffin	National Treasury Management Agency
Tommy	Nielsen	Independent Trustee Limited
Tony	Fleming	EirGrid
Trish	Barrett	Zurich Life Assurance plc
Ursula	Dolan	WTW
Veronica	Weir	PineBridge Investments Ireland