



## IAPF Webinar

### 'Go East: Shifting Allocations from West to East'

14 September 2023 | 12.00pm – 1.00pm | CPD 1hr

12.00pm	<b>Welcome and Introduction</b> Jerry Moriarty, CEO, IAPF
	<b>'Go East: Shifting Allocations from West to East'</b> In 2023, PineBridge Investments Multi-Asset team's investment mantra has been "Go East" – a stance that appears more relevant than ever, with opportunities opening again to shift allocations from developed markets toward Asia and other EMs.  In particular, China's recovery is merely pausing and looks poised to reaccelerate, driven by policymakers' "new pragmatism" – stepping up deregulatory and monetary stimulus even as developed markets lean the other way. By year-end the team expect China and India to be viewed as the economic leaders of the major global economies, with its gravitational pull supporting investment in Asia and other EMs.  <b>Hani Redha</b> <i>Managing Director, Portfolio Manager, Global Multi-Asset PineBridge Investments, London</i>
	Q&A and further discussion
13.00pm	Ends

This event will be allocated 1 CPD hour by the IAPF for on-going trustee training requirements. We received 1 CPD hour from the LIA (LIA16391\_2023), the IOB (Pending) and the IIPM under category 3. Savings and Investment. If you have a query relating to the CPD hours, please contact the relevant awarding bodies.

Sponsored by:

